

# Advisory

Advising on Key Climate Change Transactions



30 turbines, 60MW Scroby Sands Offshore Wind Farm, Great Yarmouth, UK

## Advising on Key Climate Change Transactions

The Climate Change Capital Advisory team provides strategic, corporate finance, M&A and project finance advice within our specialist areas including clean fuels, clean power, clean technology and carbon finance. Clients include various solution providers, energy companies, financial institutions and governments.

### The CCC Advisory Difference

CCC's Advisory team is focussed on supporting and executing transactions for clients and on helping create the right circumstances for transactions to occur within the complex policy arena.

The team's distinctive competence lies in its ability to blend a level of policy insight, generally not seen in the financial sector, with a level of financial insight not seen in the policy arena.

Comprised of experienced specialist power and energy investment bankers, the team's rounded financial and deal structuring experience is supported by financial experts in CCC's Carbon Finance and Private Equity teams who all help analyse the value drivers associated with renewable energy assets.

Equally, their policy analysis skills are furthered by access to CCC's other policy researchers, carbon and energy market analysts and government advisors who monitor, anticipate and advise on eventualities associated with

a low carbon economy. This enables the Advisory team to understand the threats and opportunities arising in a continuously changing environment.

Climate Change Capital's Advisory team provides strategy, corporate finance, M&A and project finance advice in the following areas:

- Clean fuels
- Clean power
- Clean technology
- Carbon finance

**“The team has unique expertise and scale which allows it to serve clients on major transactions related to clean energy and climate change. Clients find the combination of empathy for the cause, robust advice, and strong transactional skills, compelling and differentiated.”**

**Ian Temperton, Head of Advisory**



CCC's Advisory team was appointed to advise the Crown Estate on structuring the UK's offshore wind programme (2008)

## Client Focused

The team is focused on supporting and executing transactions for clients and on helping to create the right circumstances for transactions to occur within the policy arena. Our typical clients include:

- Solutions providers, such as technology or project developers whose business is concerned with a particular solution to climate change and who are looking to finance their business
- Energy and energy intensive companies who are looking to buy or sell businesses to expand or refine their low carbon business portfolio
- Financial institutions who are looking to make investments in projects and/or companies in the climate change sector
- Governments that are developing policies in ways that will lead to the most efficient and effective deployment of capital to meet their objectives

## Three Deals in Three Months: Vattenfall

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CCC guided Vattenfall through the acquisition processes and provided due diligence for the following three deals which closed under very tight time schedules:

1. CCC advised Vattenfall on its acquisition of Thanet Offshore Wind Ltd from CRC Energy. The 300MW offshore wind farm off the Kent coast is the largest in the world.
2. CCC advised Vattenfall on making a £51.5m public offer for the entire issued and to be issued share capital of Eclipse Energy UK plc. Eclipse owns Ormonde, a fully consented 150MW offshore wind farm project in north-western England, as well as licences for natural gas exploration and an onshore wind pipeline in southern Wales.
3. CCC advised Vattenfall on the acquisition of AMEC Wind Energy Ltd from AMEC plc. for £127m. AMEC Wind Energy owns one of the largest wind development portfolios in the UK.

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